

2022–2023

PCRS ANNUAL REPORT



OUTGOING PRESIDENT'S MESSAGE

Greetings –

I trust this message finds you all in good health and high spirits.

It has been a genuine honor to serve as the President of our esteemed Society. My parting message is one of gratitude.

I wish to express my heartfelt thanks to the incredible team at SBI Management, whose unwavering dedication and support have played a pivotal role in the success of our society. Your hard work behind the scenes does not go unnoticed, and I am deeply grateful for your tireless efforts.

I would also like to extend my thanks to the dedicated members of the PCRS Board of Directors, who have been instrumental in guiding our society toward excellence.

A special mention is owed to the 2022 Program Committee, whose innovative ideas and tireless efforts ensured our annual meeting was a resounding success. It was a privilege to work alongside such a talented and dedicated group of individuals.

Lastly, I want to express my appreciation for our invaluable industry partners, whose support has been crucial in advancing our mission and fostering collaboration within our community. Your contributions have made a meaningful difference in the lives of countless patients.

I am excited to share that a significant personal change awaits me on the horizon. I will be relocating to the southeast, where I will embark on a new path in my professional journey. However, please know my commitment to the PCRS remains steadfast. The PCRS annual meeting has always been the highlight of my professional year and I fully intend to continue attending.

I leave the society in the capable hands of our new leaders, President Tamara Tobias and President-Elect Alex Quaas. I have every confidence they will continue to steer our society toward greater heights and ensure our mission to advance reproductive medicine endures.

Wishing you all continued success, good health, and prosperity.

Warm regards,
Paul S. Dudley, M.D.
Past President, PCRS



CURRENT PRESIDENT'S MESSAGE

Dear PCRS Members & Supporters,

It is with great pleasure to update you on several happenings with PCRS. The Society is flourishing and this past March we held a Strategic Planning Meeting with 22 PCRS members participating, including the PCRS Board of Directors, SBI Association Management, and Dr. Steve Swafford from Leadership Outfitters. Key initiatives included promoting a culture of inclusivity and collegiality, nurturing, and developing creativity and innovation, creating value with sustainable growth, and providing guidance, mentorship, and leadership to the society. Specific action items will be achieved with collaboration from the PCRS Board of Directors and assigned committees which include the Program, Abstract, Grant, Scholarship and Awards, Social Media Communications, and Membership Committees.

The theme for next year's PCRS Annual Meeting is Innovation and Integration ~ the Future of Reproductive Medicine. Reproductive medicine is exploding with innovation and advancements in genetics, artificial intelligence, and continuous research. Integration of all multidisciplinary teams is essential. Led by Debbie Venier, the PCRS Planning Committee is preparing an excellent program for 2024 featuring lectures, abstracts, debates, and networking opportunities. March 2024 will be the 40th Anniversary of the first birth from a frozen embryo, Zoe Leyland, born March 28, 1984, in Australia. Anticipate some frozen themes.

The 2023 PCRS Annual Meeting was a remarkable success including 77 sponsors and exhibitors who showcased their latest innovations and contributions to our field and provided us with opportunities to learn and network. A special thank you to the following sponsors: Ferring Pharmaceuticals (Diamond), EMD Serono (Ruby), Organon, Reproductive Health Center, and Coopersurgical (Topaz) and Walgreens/Alliance Rx, ExEm Foam, Ovation Fertility, TMRW Life Sciences, The Permanente Medical Group, BabySentry, and IVF Store (Supporting).

Thanks to Ferring Pharmaceuticals for their generous research grant, PCRS was able to award 2 recipients grants to support their innovative projects in reproductive medicine and we have received 13 submissions for 2024 currently under review by our Research Grant Committee.

Lastly, I would like to thank the PCRS Board of Directors and SBI Association Management for all their contributions.

Respectfully submitted,
Tamara Tobias, ARNP
President, Pacific Coast Reproductive Society



ORGANIZATIONAL MISSION, VISION, GLOBAL GOALS, VALUES, PURPOSE

OUR STRATEGIC PLANNING PROCESS

Organizational
Mission



Strategic Priorities



What to Achieve

Goals



How It Might Achived

Potential Strategies



Priority Project



Objectives with
Performance
Measurements

How to Do It

**How Far to Go and What
to Measure**

SUPPORTIVE

- Member and Sponsor supported scholarship program for REI Fellows and other trainees to attend Annual Meeting
- Leadership development through Junior and Senior level committee service and Board Directorship
- Concierge service for attendees, exhibitors, and sponsors

INNOVATIVE

- Website enables convenient, time-effective online interactions with members, attendees, faculty, authors, volunteers exhibitors and sponsors
- Program Planning committee members rotate each year to provide fresh and timely educational activities and content

INCLUSIVE

- Complimentary membership to all REI trainees; discounted membership to allied healthcare teammates
- PCRS Board and Committees reflect an inter-professional workforce, including physicians, biologists, nurses, counselors, and practice management
- Members include medical students, residents, fellows, both practicing and retired physician, and allied health professional

COLLEGIATE

- PCRS Demands an even playing field among REI professionals
- Relationships with SGI, ASRM, CFS, and Fertility & Sterility provide gateways of advancement and partnership for PCRS members
- PCRS Annual Meeting Evaluations contribute to efficacy of REI field of medicine

PROFESSIONAL

- PCRS CME is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide CME to physicians
- Nurse and genetic counselors may apply for CEUs from their appropriate accrediting bodies with their PCRS certificate of attendance
- Abstracts published by PCRS are peer-reviewed and selected by an interprofessional committee of REI experts

INTIMATE

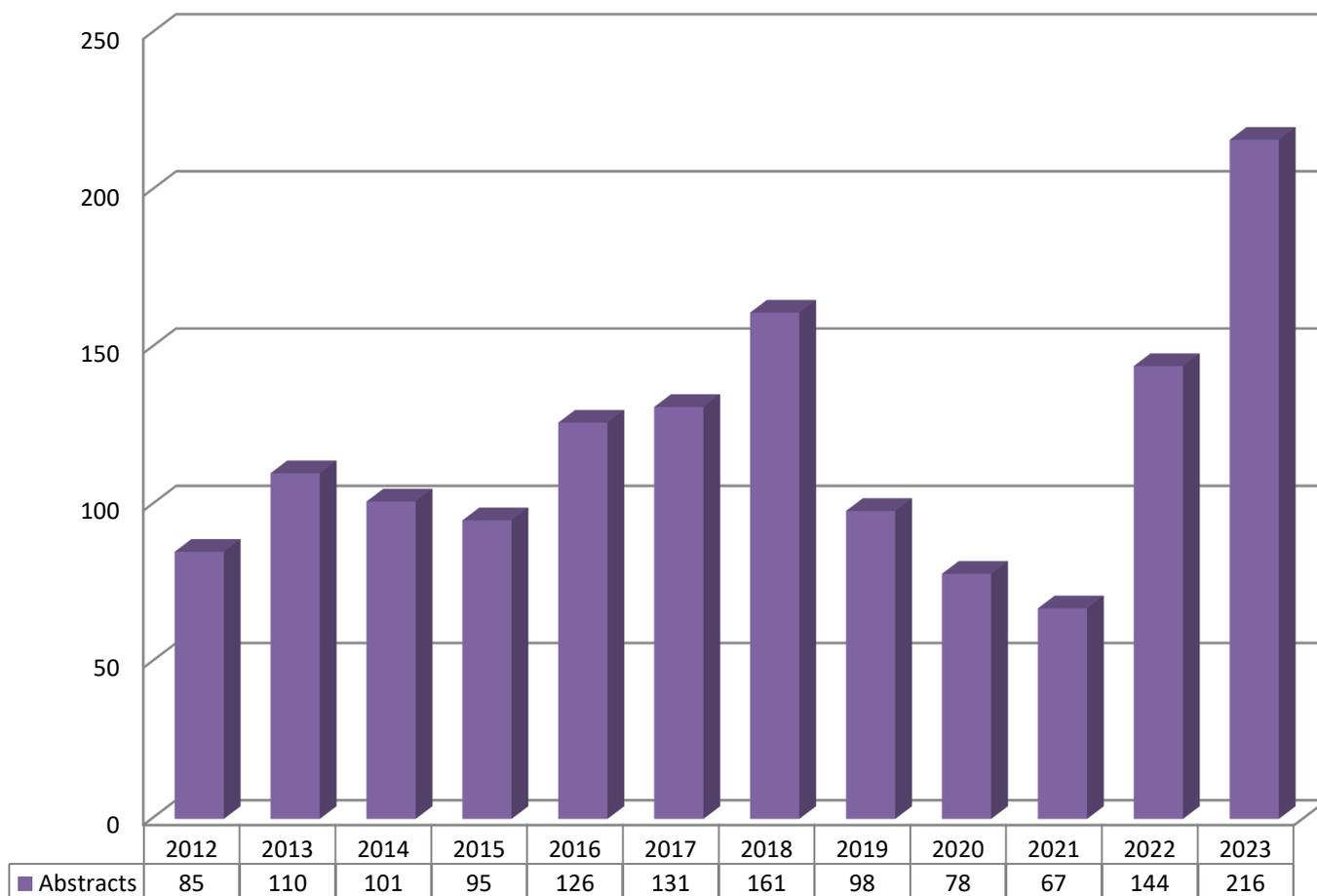
- PCRS sessions teach to the team of individuals in reproductive medicine
- Informal dress code promotes an environment of collegiality and solidarity
- Annual Meeting blends education with networking to allow ample learning and opportunity to build and foster relationships

ABSTRACT SUBMISSION

PCRS continues to be a global, interactive organization promoting leadership and innovation in reproductive medicine within a collegial environment. The annual CME program is based on the integration of clinical practice, scientific research, and education in the field of reproductive medicine.

More than one hundred and twenty abstracts were selected for oral or poster presentation at the 2023 annual meeting and were also published in a special digital edition of *Fertility & Sterility*.

Abstract Submissions



SCHOLARSHIP PROGRAM

To encourage the participation of medical professionals in-training, particularly fellows specializing in reproductive medicine, PCRS established a Scholarship Program made possible by funding from Society members and commercial sponsors.

Scholarship Types & Eligibility Requirements

MD Scholarship

Open to all fellows in US REI programs, residents, and medical students who have not previously attended PCRS on a scholarship.

Merit Scholarship

Open to any PCRS scholarship winners from previous years who will be the presenting author of an abstract submitted for presentation at the meeting.

REI Lab Scholarship

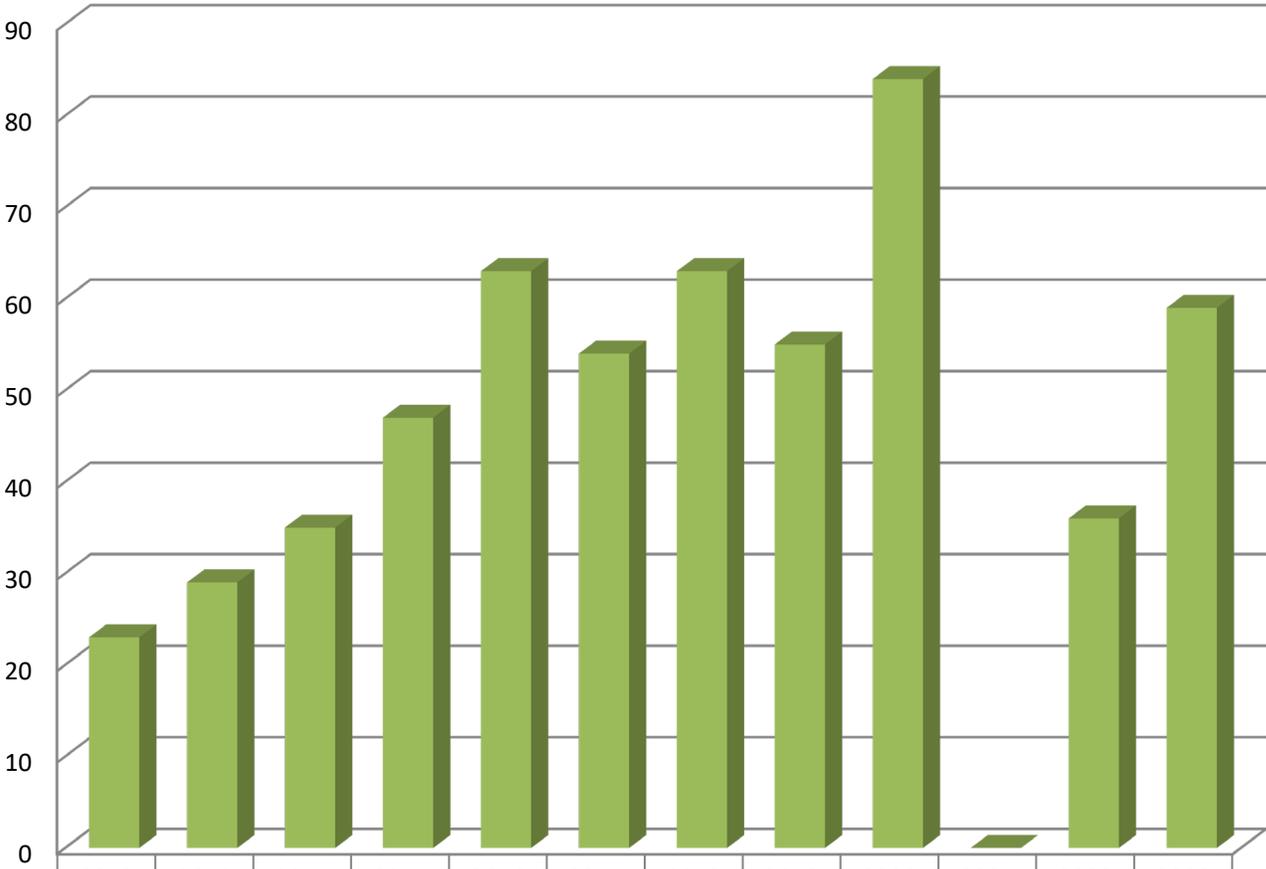
Open to all non-management IVF laboratory professionals who are the presenting author of an abstract submitted for presentation at the meeting.

Nurses and Genetic Counselors

Open to all nurses and genetic counselors who have not attended a PCRS meeting in the past or are the presenting author of an abstract submitted for presentation at the meeting.

SCHOLARSHIPS AWARDED

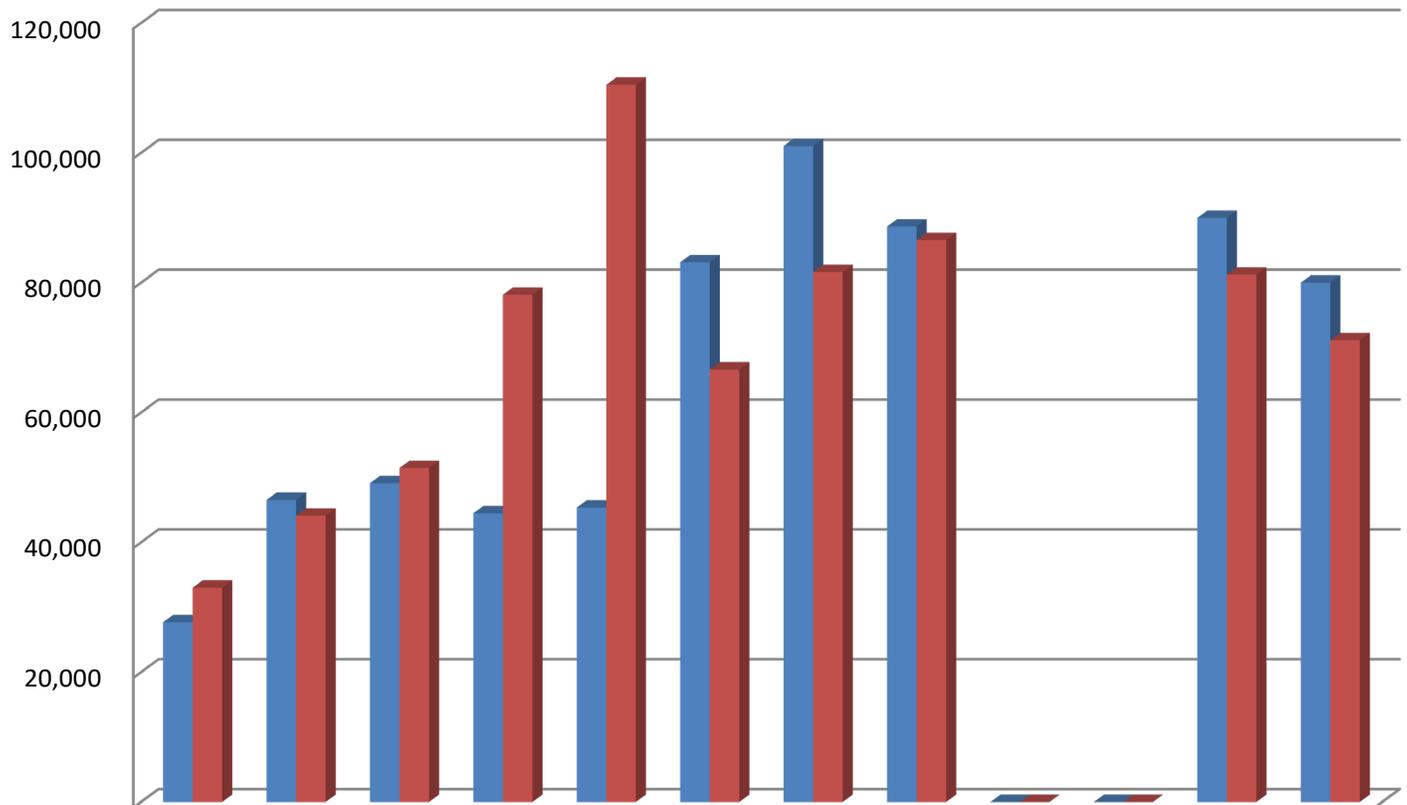
Scholarships Awarded



	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Scholarships	23	29	35	47	63	54	63	55	84	0	36	59

SCHOLARSHIP PROGRAM

Scholarship Program



	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
■ Funds	27,698	46,547	49,133	44,475	45,371	83,162	101,06	88,650	-	-	90,000	80,000
■ Expenses	33,023	44,100	51,456	78,142	110,50	66,620	81,642	86,580	-	-	81,233.	71,127.

SPONSORED RESEARCH GRANTS

PCRS supports innovative research projects in reproductive medicine for current Reproductive Endocrinology, Infertility Fellows and New Investigators who have completed their professional training in the last three years. The generous donation from Ferring Pharmaceuticals Inc, enables PCRS to award \$20,000 in annual research grants. Funds are available for project expenses, technical assistance, patient express, research supplies, and durable laboratory equipment.

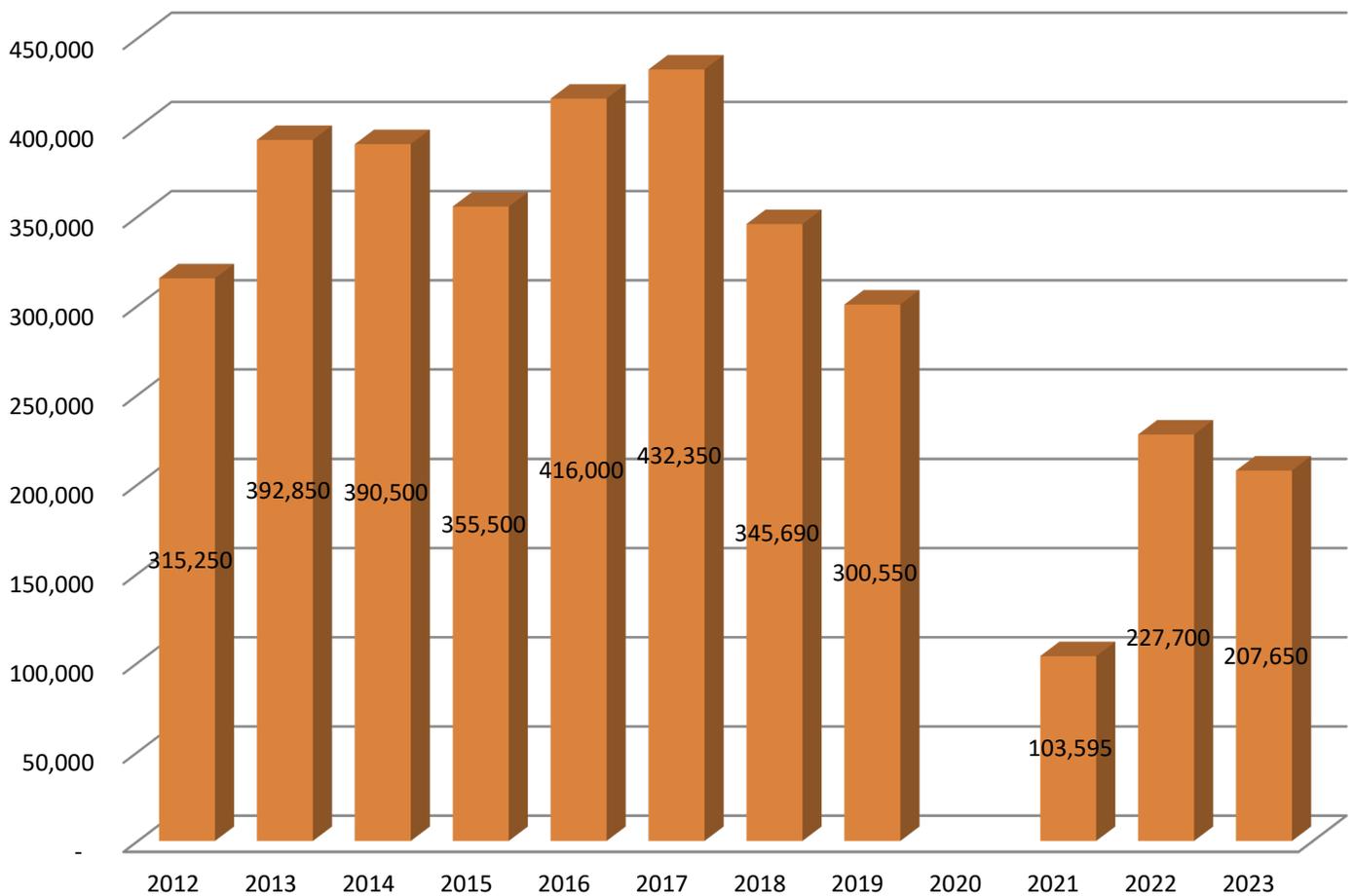
PCRS Research Grants are sponsored by Ferring Pharmaceuticals, Inc.

Sponsored Research Grants



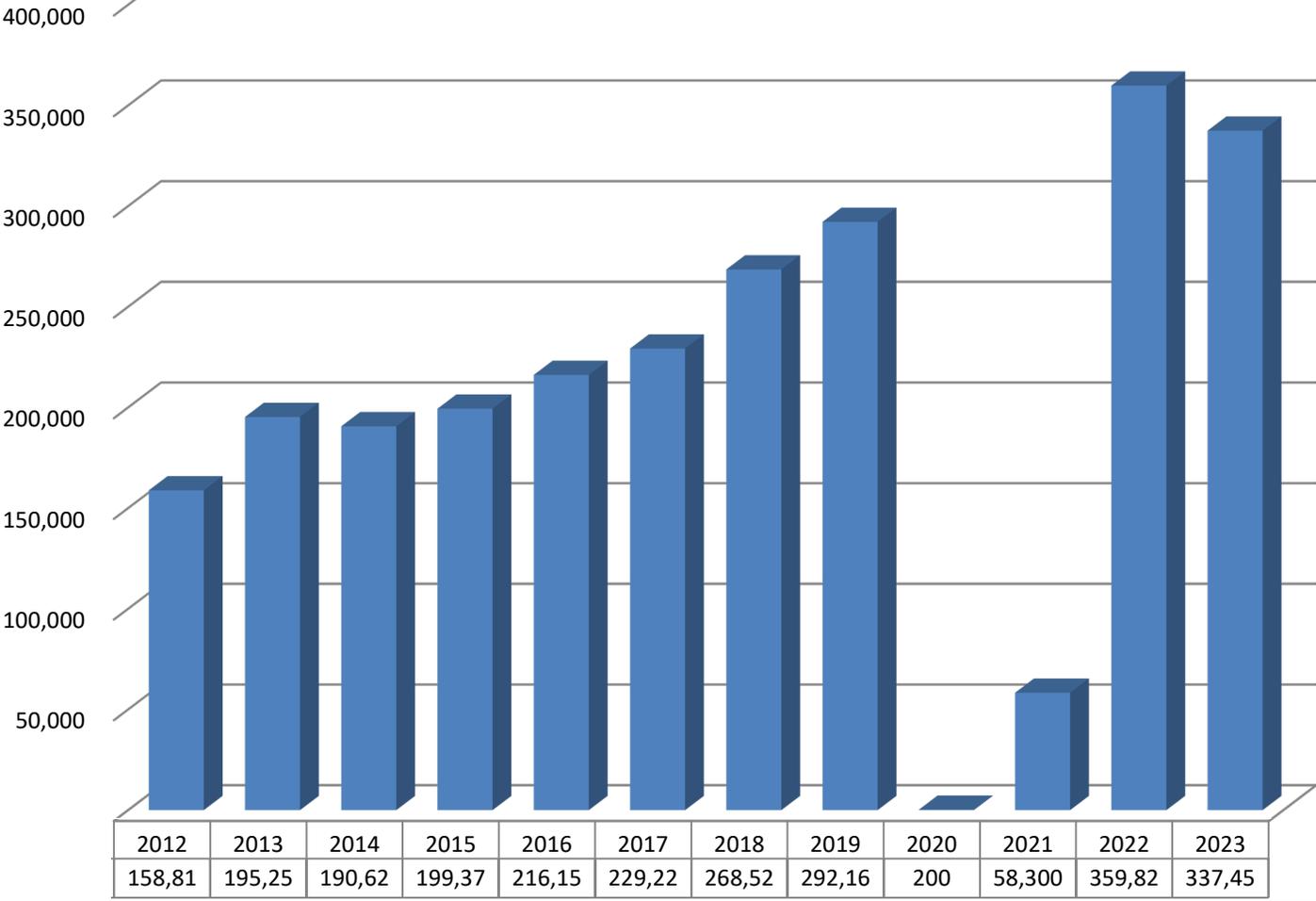
COMMERCIAL SPONSORS

Commercial Sponsors



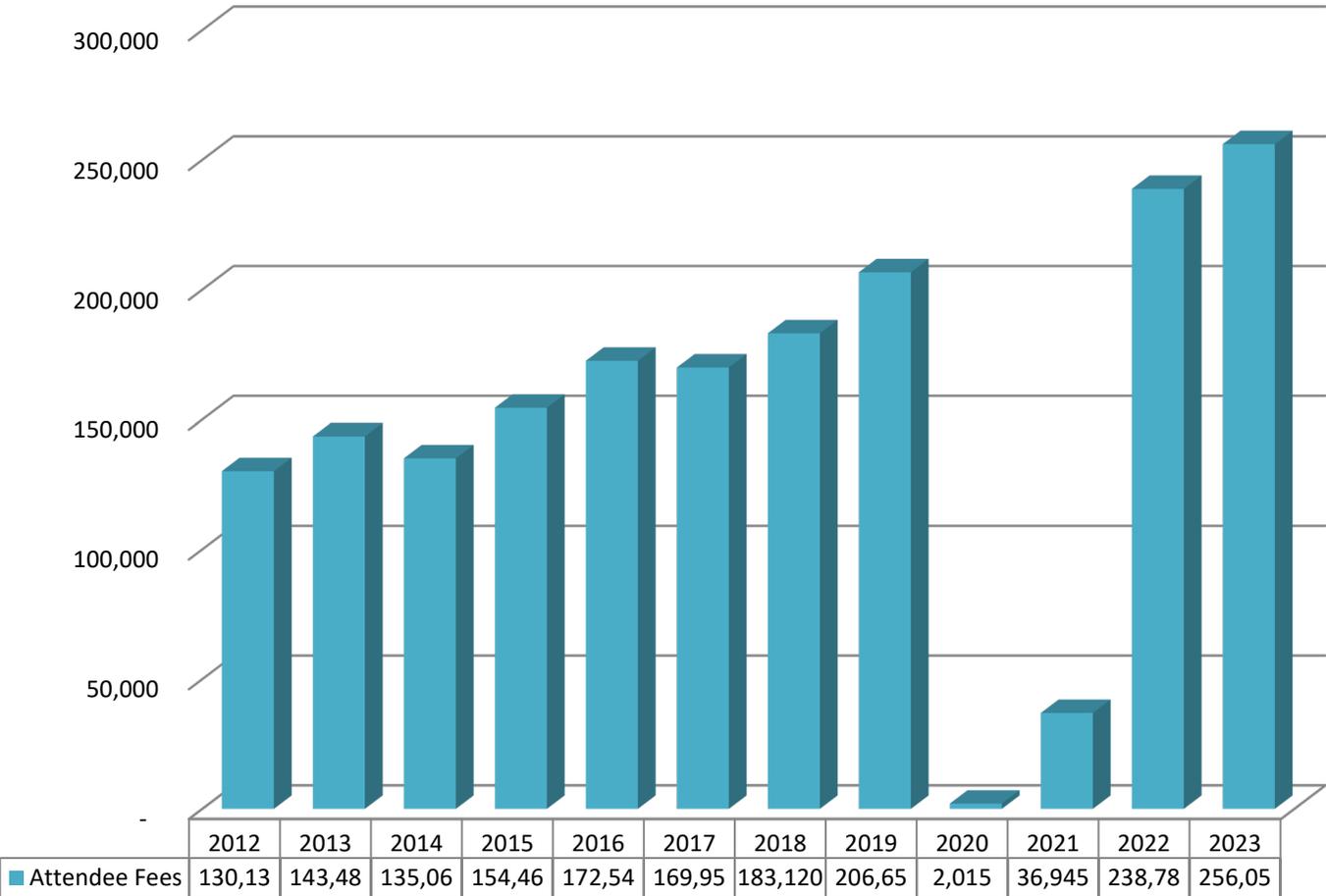
REVENUE FROM EXHIBIT FEES

Exhibit Fees



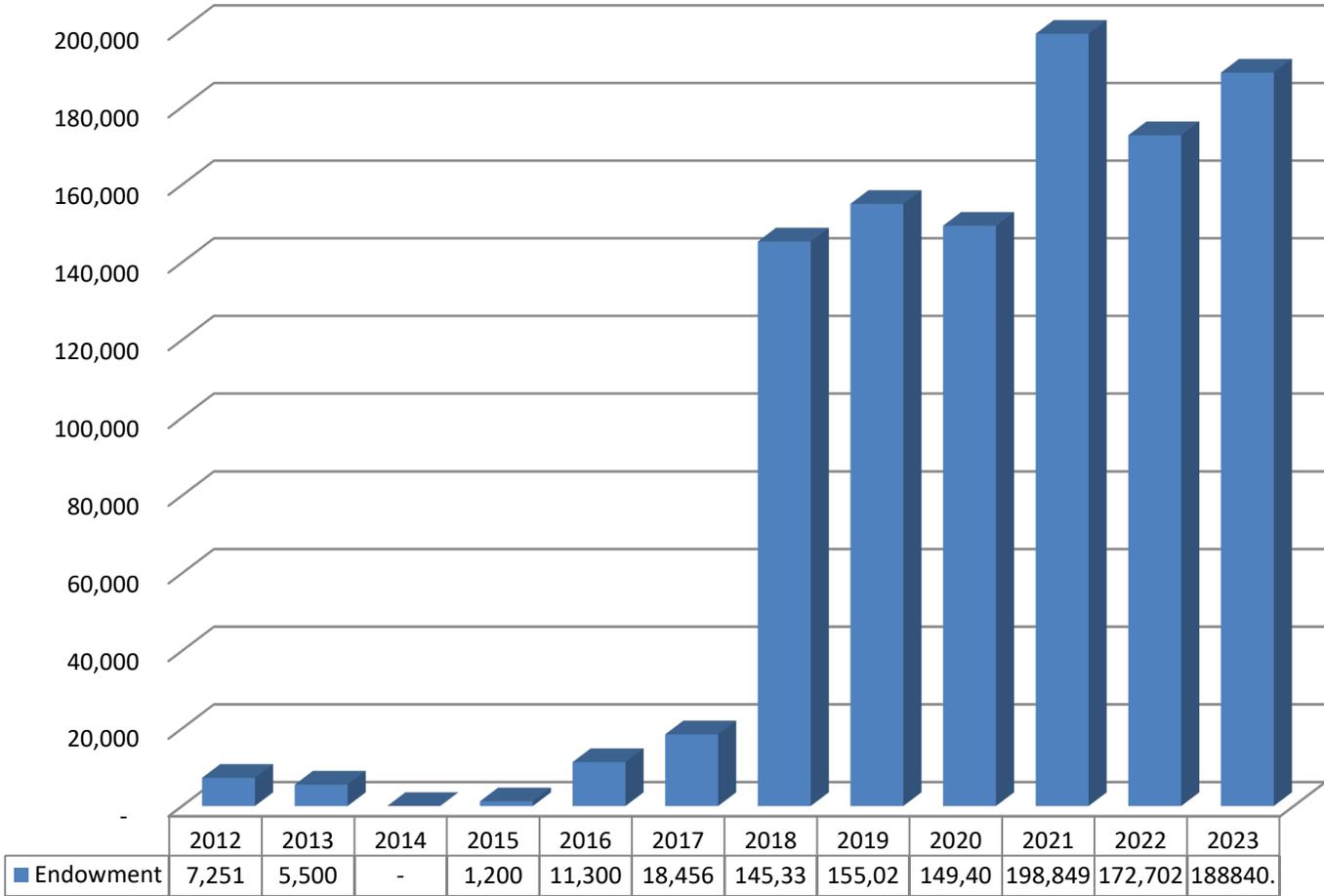
REVENUE FROM ATTENDEE FEES

Attendee Fees



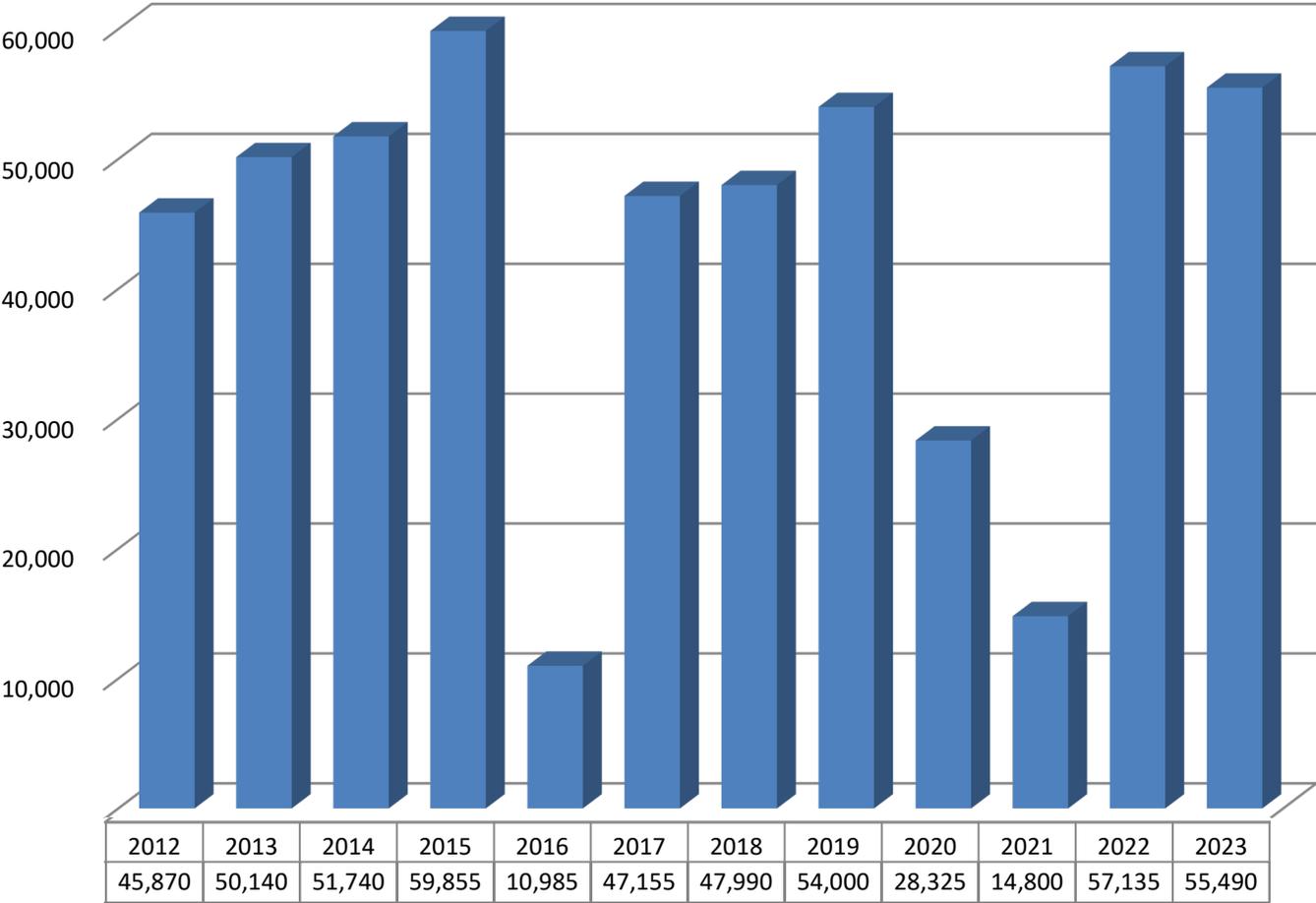
ENDOWMENT FUND BALANCE

Endowment Fund



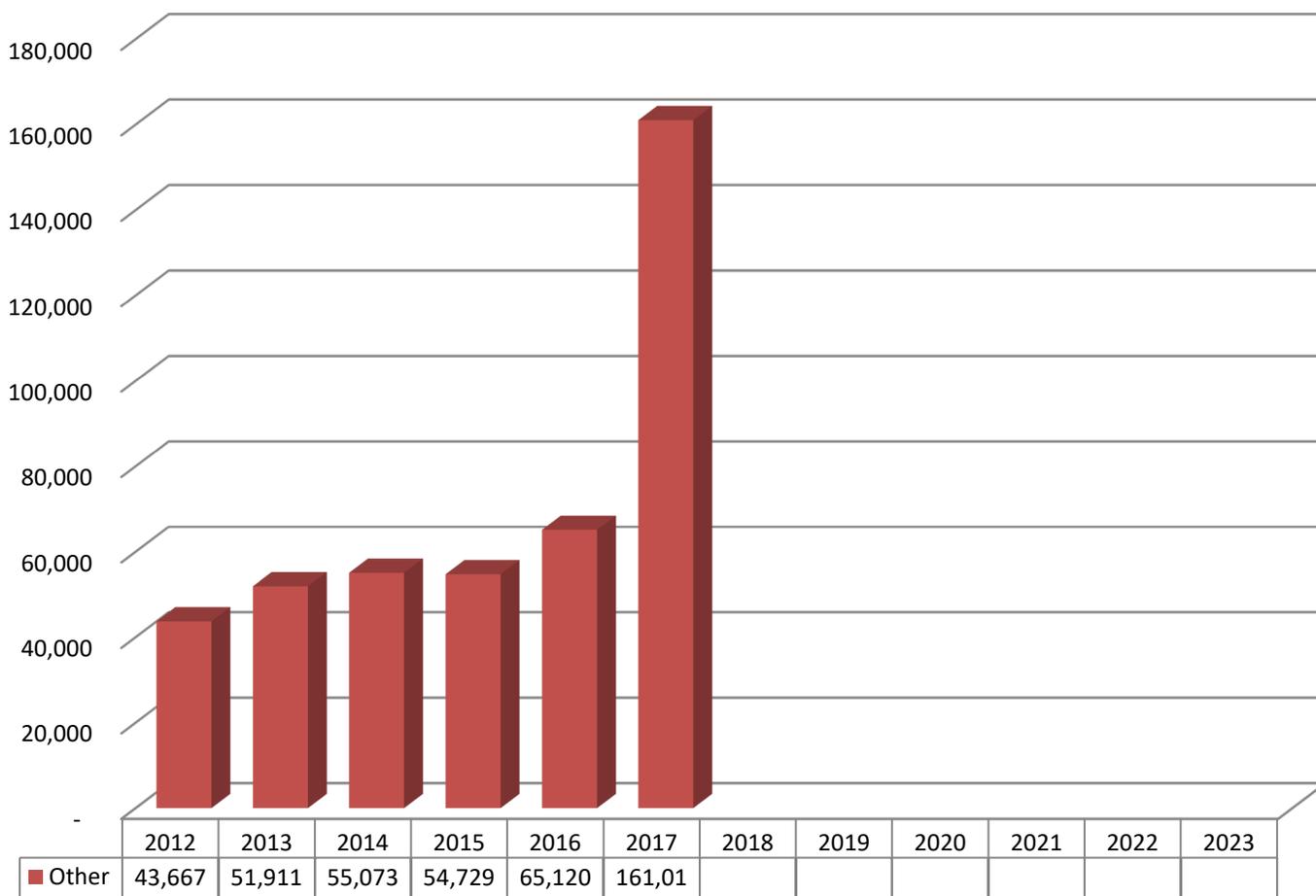
DUES REVENUE

Dues



OTHER REVENUES

Other Revenue Streams



KEY FINANCIAL STATISTICS

	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
RESERVES	1,034,536.03	1,004,614.00	859,522.29	901,381.78	1,310,148.82	957,527.47	1,047,000.5
OPERATING EXPENSES	204,576.00	295,401.00	285,593.89	320,837.90	198,143.53	260,151.67	246,618.43
RATIO	5.06	3.40	3.01	2.81	6.61	3.68	4.25
INCOME	1,021,242.18	956,782.00	963,087.51	42,462.04	213,846.53	914,316.82	878,151.15
EXPENSE	866,184.00	1,006,107.00	693,573.62	1,850,454.00	258,081.13	727,543.53	792,591.54
COMMERCIAL SUPPORT	432,350.00	345,690.00	300,550.00	0.00	103,595.00	232,700	207,650
PROGRAM REVENUE	511,237.00	535,312.00	206,655.00	2,015.00	36,945.00	238,764	256,050
DUES	47,155.00	41,855.00	54,000.00	28,325.00	14,800.00	57,135	55,490
MEMBER MEETING ATTENDANCE	271	271	312	0	238	145	215
ACTIVE MEMBERS	224	187	215	318	235	364	334
MEMBER RETENTION %	69.7%	78.1%	71.2%	92.8%	78.3%	92%	91%

BALANCE SHEET

	Jun 30, 23	Jun 30, 22	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings				
1010 · Business Premium Market Rate	86,986.02	86,934.87	51.15	0.06%
1030 · Wells PCRS Checking 5963	343,941.48	325,939.96	18,001.52	5.52%
Total Checking/Savings	430,927.50	412,874.83	18,052.67	4.37%
Other Current Assets				
1300 · Prepaid Fees	17,622.50	4,000.00	13,622.50	340.56%
Total Other Current Assets	17,622.50	4,000.00	13,622.50	340.56%
Total Current Assets	448,550.00	416,874.83	31,675.17	7.6%
Fixed Assets				
1500 · Asset /Web-Site Development	30,000.00	30,000.00	0.00	0.0%
1550 · Equip & Fixed Asset Accum. Depr	-30,000.00	-30,000.00	0.00	0.0%
Total Fixed Assets	0.00	0.00	0.00	0.0%
Other Assets				
1600 · Investments				
Holdings - Scholarship Endowmen				
Scholar End Unrealized Gain/Loss	49,754.76	38,506.52	11,248.24	29.21%
Scholar Endow - Vanguard	124,843.00	124,843.00	0.00	0.0%
Scholar Endowment Dividends	14,242.41	9,353.00	4,889.41	52.28%
Total Holdings - Scholarship Endowmen	188,840.17	172,702.52	16,137.65	9.34%
1610 · Holdings - Investment Fund				
1615 · Inv Fund Unrealized Gain/Loss	200,286.54	149,170.42	51,116.12	34.27%
1620 · Investment Fund Dividends	57,873.79	35,654.53	22,219.26	62.32%
1630 · Investments Fund	600,000.00	600,000.00	0.00	0.0%
Total 1610 · Holdings - Investment Fund	858,160.33	784,824.95	73,335.38	9.34%
Total 1600 · Investments	1,047,000.50	957,527.47	89,473.03	9.34%
Total Other Assets	1,047,000.50	957,527.47	89,473.03	9.34%
TOTAL ASSETS	1,495,550.50	1,374,402.30	121,148.20	8.82%
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Accounts Payable				
2000 · Accounts Payable	16,248.23	1,067.67	15,180.56	1,421.84%
Total Accounts Payable	16,248.23	1,067.67	15,180.56	1,421.84%
Other Current Liabilities				
2500 · Deferred Dues				
2580 · Dues 2022	0.00	15,815.00	-15,815.00	-100.0%
Total 2500 · Deferred Dues	0.00	15,815.00	-15,815.00	-100.0%
2600 · Deferred Annual Meeting	0.00	53,250.00	-53,250.00	-100.0%
Total Other Current Liabilities	0.00	69,065.00	-69,065.00	-100.0%
Total Current Liabilities	16,248.23	70,132.67	-53,884.44	-76.83%
Total Liabilities	16,248.23	70,132.67	-53,884.44	-76.83%
Equity				
3001 · Fund Balance - Unallocated	91,425.94	258,238.18	#####	-64.6%
3050 · Investment Fund	830,164.15	883,651.89	-53,487.74	-6.05%
3060 · Operating Fund	200,000.00	200,000.00	0.00	0.0%
3070 · Schl. Endowment Fund	182,679.54	194,449.63	-11,770.09	-6.05%
Net Income	175,032.64	-232,070.07	407,102.71	175.42%
Total Equity	1,479,302.27	1,304,269.63	175,032.64	13.42%
TOTAL LIABILITIES & EQUITY	1,495,550.50	1,374,402.30	121,148.20	8.82%

INCOME

	Annual Meeting	General	Membership	TOTAL
Ordinary Income/Expense				
Income				
4000 · Advertising	0.00	150.00	0.00	150.00
4050 · Dues	0.00	0.00	6,220.00	6,220.00
4100 · Interest	0.00	7.15	0.00	7.15
Total Income	0.00	157.15	6,220.00	6,377.15
Gross Profit	0.00	157.15	6,220.00	6,377.15
Expense				
5050 · Bank/Credit Card Processing Fee	0.00	375.21	0.00	375.21
5075 · CME	14,600.00	0.00	0.00	14,600.00
5225 · Gifts and Awards	838.20	0.00	0.00	838.20
5325 · Management Services	0.00	17,682.00	0.00	17,682.00
5400 · Postage and Mailing	0.00	47.56	0.00	47.56
5425 · Printing/Duplicating	84.59	7.50	0.00	92.09
5450 · Scholarship Expense	-175.00	0.00	0.00	-175.00
5500 · Speaker Expenses	810.03	0.00	0.00	810.03
5525 · Storage	0.00	93.00	0.00	93.00
5575 · Telecommunications	0.00	110.00	0.00	110.00
Total Expense	16,157.82	18,315.27	0.00	34,473.09
Net Ordinary Income	-16,157.82	-18,158.12	6,220.00	-28,095.94
Other Income/Expense				
Other Income				
7000 · Unrealized Gain/(Loss)	0.00	34,156.81	0.00	34,156.81
Total Other Income	0.00	34,156.81	0.00	34,156.81
Net Other Income	0.00	34,156.81	0.00	34,156.81
Net Income	-16,157.82	15,998.69	6,220.00	6,060.87



PACIFIC COAST
REPRODUCTIVE
SOCIETY